



**Preserved Farms Resource Center**  
*Preserved Farm Transition Planning Preliminary Survey*

Farm Owner Name: \_\_\_\_\_

Address: \_\_\_\_\_

County: \_\_\_\_\_

\_\_\_\_\_

Township: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

List type(s) of agricultural enterprise(s) currently being operated on the farm:

\_\_\_\_\_  
\_\_\_\_\_

Farm Business currently being operated by:

\_\_\_ Farm owner

\_\_\_ Farm owner and immediate family members

\_\_\_ Tenant – family member

\_\_\_ Tenant – non-family

\_\_\_ Other (please specify) \_\_\_\_\_

Do you plan to sell/transfer the farm within the next 2-5 years? \_\_\_\_\_

If so, to whom would you be most likely to transfer?

\_\_\_ Son/daughter/grandchild

\_\_\_ Spouse

\_\_\_ Sibling

\_\_\_ Non-family member

Would you be interested in assistance in any of the following areas?

\_\_\_ Farm transition/succession planning

\_\_\_ Estate planning

\_\_\_ Farm profitability/business planning

\_\_\_ Expansion/alteration/modernization  
of business