

## **Farm Vitality Grants Eligible vs. Ineligible Expenses**

The following list provides examples of eligible and ineligible expenses under the Farm Vitality Grant program. Expenses not listed here may be considered for eligibility at the discretion of the Department of Agriculture.

### **Eligible Expenses:**

Ag professionals assisting with business, transition and/or succession plan development and related documents they create.

- Accountant, CPA, Business Consultant, Financial Planner
  - Profitability and feasibility Studies
  - Financial guidance
  - Financial Statements
    - Income Statement
    - Cash Flow
    - Balance Sheet
  - Business planning services
  - Business software suggested by professionals (ie. Quickbooks)
- Appraiser
  - Appraisal directly related to succession.
- Attorney
  - Preparation and filing of legal documents
  - Setting up new entity with next generation
- Facilitator
  - Facilitate farm succession meetings and communication.
- Mediator
  - Assists farm families with a succession conflict.

**Ineligible Expenses:**

Capital improvements including:

- Purchase of land or farm
- Facilities
- Equipment
- Buildings
- Remodels
- Repairs and maintenance.
- Installation of conservation practices.

Conservation Plans, Ag E&S Plans, Manure Management Plans, Nutrient Management Plans

Surveying and subdivision costs even if related to succession.

Any taxes even if related to property transfer.

Insurance premiums and related costs.

Meals, mileage or other travel expenses.